



**Medical and Psychiatric History Form**

Name: \_\_\_\_\_ Date \_\_\_\_\_

Date of Birth \_\_\_\_\_ Primary Care \_\_\_\_\_

Therapist/Counselor \_\_\_\_\_ Therapist's Phone \_\_\_\_\_

**NEEDED FOR US TO CONTACT THEIR THERAPIST\*\***

**\*\*ROI WILL STILL BE**

Preferred Pharmacy \_\_\_\_\_

What are the problem(s) for which you are seeking help?

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_

What are your treatment goals?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Current Symptoms Checklist:**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Depressive mood             | <input type="checkbox"/> Racing thoughts         | <input type="checkbox"/> Excessive Worry   |
| <input type="checkbox"/> Unable to enjoy activities  | <input type="checkbox"/> Impulsivity             | <input type="checkbox"/> Anxiety attacks   |
| <input type="checkbox"/> Sleep disturbance           | <input type="checkbox"/> Increase Risky Behavior | <input type="checkbox"/> Suicidal thoughts |
| <input type="checkbox"/> Loss of Interest            | <input type="checkbox"/> Excessive energy        | <input type="checkbox"/> Poor energy       |
| <input type="checkbox"/> Change in Appetite          | <input type="checkbox"/> Increased Irritability  | <input type="checkbox"/> Hallucinations    |
| <input type="checkbox"/> Concentration/Forgetfulness | <input type="checkbox"/> Crying spells           | <input type="checkbox"/> _____             |
| <input type="checkbox"/> _____                       | <input type="checkbox"/> _____                   | <input type="checkbox"/> _____             |

**Medical History**

Current medical problems:

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Past Medical Problems, nonpsychiatric hospitalizations, or surgeries

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Allergies\_\_\_\_\_

Current Weight: \_\_\_\_\_ Height\_\_\_\_\_

Have you ever had an EKG? ( )Yes ( )No If yes, when\_\_\_\_\_

Was the EKG ( ) Normal ( )Abnormal or ( )Unknown

**List all prescription medications and how often you take them: (If none, write none)**

Medication Name	Total Dose	Estimated Start Date
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Current over the counter medications or supplements:

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**Put a checkmark:**

Personal/Family Medical History	You	Family	Which Family Member
Anemia			
Liver Disease			
Kidney Disease			
Heart Problems			
High Blood Pressure			
Asthma/Respiratory Problems			
Stomach or Intestinal Problems			
Cancer			
Fibromyalgia			
Seizure/Epilepsy			
Chronic Pain			
High Cholesterol			
Head Trauma/Concussion			
Diabetes			
Other:			

When your mother was pregnant with you, were there any complications during the pregnancy, birth, or developmental in the first few years of life:

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**Past Psychiatric History**

	Dates	Reason	Provider/Organization
Outpatient Treatment			
Partial Hospitalization Program			
Rehabilitation/detox			
Inpatient			

**Past Medication Trials: Put a checkmark on the medication you have tried in the past**

Antidepressants	Antipsychotic
Prozac (Fluoxetine)	Seroquel (Quetiapine)
Zoloft (sertraline)	Zyprexa (Olanzapine)
Luvox (Fluvoxamine)	Geodon (Ziprasidone)
Paxil (Paroxetine)	Abilify (Aripiprazole)
Celexa (Citalopram)	Clozaril (Clozapine)
Lexapro (Escitalopram)	Haldol (Haloperidol)
Effexor (Venlafaxine)	Prolixin (Fluphenazine)
Cymbalta (Duloxetine)	Risperdal (Risperidone)
Wellbutrin (Bupropion)	Latuda (Lurasidone)
Remeron (Mirtazapine)	Vraylar (cariprazine)
Anafranil (Clomipramine)	Invega (Paliperidone)
Pamelor (Nortriptyline)	Other:
Elavil (Amitriptyline)	
Viibrid	
Trintellix	
Trazodone	
Other:	

Anti-Anxiety	Mood Stabilizers
Xanax (Alprazolam)	Tegretol (carbamazepine)
Ativan (Lorazepam)	Lithium
Klonopin (Clonazepam)	Depakote (Valproate)
Valium (Diazepam)	Lamictal (Lamotrigine)
Buspar (Buspirone)	Topamax (Topiramate)
Other:	Neurontin (gabapentin)
	Trileptal (Oxcarbazepine)
	Other:

ADHD Medication	Sedative/Hypnotic
Adderall (amphetamine salt)	Ambien (Zolpidem)
Concerta (Methylphenidate)	Sonata (Zaleplon)
Ritalin (Methylphenidate)	Rozerem (Ramelteon)
Strattera (Atomoxetine)	Restoril (Temazepam)
Vyvanse	Lunesta (Eszopiclone)
Guanfacine (Intuniv)	Other:
Clonidine (Catapres)	
Other:	

**Substance Use:**

What	How often	How Much	Last Used
Alcohol			
Nicotine			
Marijuana			
Heroin			
Cocaine			
Other:			

**Family Psychiatric History:**

Has anyone in your family has been diagnosed or treated for:

Problem	Yes/no	Who	
Bipolar Disorder			
Schizophrenia			
Depression			
PTSD			
Alcohol use disorder			
Drugs			
ADHD			
Violence			
Other:			

**I attest that all the information on this form is accurate to the best of my knowledge.**

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Patient

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Signature of patient, parent, or guardian

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Insurance Information:**

Primary Insurance: \_\_\_\_\_ ID: \_\_\_\_\_ Group#: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Employer: \_\_\_\_\_ Social: \_\_\_\_\_

Relationship to Policy Holder: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ ID: \_\_\_\_\_ Group#: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Employer: \_\_\_\_\_ Social: \_\_\_\_\_

Relationship to Policy Holder: \_\_\_\_\_

**AUTHORIZATION TO RELEASE PRIVATE HEALTH INFORMATION**

Do we have permission to leave a message regarding appointments, etc on your voicemail? \_\_\_\_\_

I hereby give Paper Cranes permission to release information regarding my care other than myself to:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date: \_\_\_\_\_

**AUTHORIZATION TO TREAT/RELEASE INFORMATION**

I hereby give my permission to Paper Cranes Healthcare to administer treatment and to perform procedures that may be deemed necessary for the treatment of my health. I consent to the use of HIPAA-compliant transcription software for medical documentation and to the retrieval of my medication prescription history from pharmacies. I also hereby assign to the above-named practice all benefits provided by my insurance company policy or policies for medical care. **I understand that I am responsible for any balances due on my account.** I authorize the above-named practice to release all of my information in the processing of my claims.

Patient name: \_\_\_\_\_ Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**ACKNOWLEDGEMENT OF RECEIVING PATIENT RIGHTS AND HIPAA POLICY**

I acknowledge that I have reviewed a copy of my patient rights and HIPAA policy, as deemed by Paper Cranes Healthcare.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

